



# बी ई एम एल लिमिटेड BEML LIMITED

(CIN: L35202KA1964GOI001530)

(A Govt. of India Mini Ratna Company under Ministry of Defence)

Winner of



Golden Peacock  
Innovation Management Award

## Manufacturing Units :

### Bangalore Complex

Tel : 080-25242414

e-mail : bemlbgmr@vsnl.com

### KGF Complex

Tel : 08153-263020

e-mail : bemlede@vsnl.net.in

### Mysore Complex

Tel : 0821-2402422

e-mail : bemlmys@sancharmet.in

### International Business Division

Tel : + 91-80-2222 2730, 2223 3350

e-mail : office@export.beml.co.in

### Technology Division

Tel : + 91-80-2296 3100-109

e-mail : office@ctd.beml.co.in

### Trading Division

Tel : + 91-80-22963113

e-mail : office@trading.beml.co.in

## Regional Offices :

### Bilaspur

Tel : 07752-252082

e-mail : bilaspur@rm.beml.co.in

### Chennai

Tel : 044-28270792

e-mail : chennai@rm.beml.co.in

### Hyderabad

Tel : 040-23227032

e-mail : hyderabad@rm.beml.co.in

### Kolkata

Tel : 033-2226314

e-mail : kolkata@rm.beml.co.in

### Mumbai

Tel : 022-22049490

e-mail : mumbai@rm.beml.co.in

### Nagpur

Tel : 0712-2248435

e-mail : nagpur@rm.beml.co.in

### New Delhi

Tel : 011-23316500

e-mail : delhi@rm.beml.co.in

### Ranchi

Tel : 0651-2560370

e-mail : ranchi@rm.beml.co.in

### Sambalpur

Tel : 0653-2521604

e-mail : sambalpur@rm.beml.co.in

### Singrauli

Tel : 07805-268260

e-mail : singrauli@rm.beml.co.in

## BEML Service Centres :

### Moula Ali, Hyderabad

Tel : 040-27240873

e-mail : sh@Zonal.beml.co.in

### Ongole - Service Activity Centre

Mobile No. : 9440312607

### Service Activity Centre

Katni - 483501 (M. P.)

Mobile No. : 9425156473

### Service Centre & Stores

Kolkata - 700088

Tel : 033-24010782

e-mail : storeskolkata@rm.beml.co.in

Ref : CS/SD/SEs

02.01.2021

National Stock Exchange of India Ltd.  
Listing Compliance Department  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (East),  
MUMBAI - 400 051

The BSE Limited  
Listing Compliance Department,  
P. J. Towers,  
26th Floor, Dalal Street,  
MUMBAI - 400 001

Dear Sir/Madam,

**Sub: Information under Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Reg**

We wish to inform that the Government of India ("GoI"), currently holds 54.03% of the total equity share capital of our Company. GoI has decided to disinvest 26.00% of the total equity share capital of our Company through strategic disinvestment with transfer of management control ("Strategic Disinvestment" or "Transaction"). GoI has appointed SBI Capital Markets Limited (SBICAP) as its Transaction Advisor to advise and manage the strategic disinvestment process.

2. The aforesaid disinvestment process is to be implemented through open competitive bidding route. A Preliminary Information Memorandum (PIM) for the process of Strategic Disinvestment can be downloaded from websites of Department of Investment and Public Asset Management (DIPAM) at [www.dipam.gov.in](http://www.dipam.gov.in), MoD at [www.mod.gov.in](http://www.mod.gov.in), Company at [www.bemlindia.in](http://www.bemlindia.in) and Transaction Advisor at [www.sbicaps.com](http://www.sbicaps.com).

3. We have been informed that an Advertisement for Global invitation of EoI with regard to strategic disinvestment of our Company is to be published in the newspapers on 04.01.2021. A copy of the Advertisement is attached for your reference.

4. This is for kind information of all stakeholders.

Thanking you.

Yours faithfully  
For BEML LIMITED

  
2/1/21

S V Ravisekhar Rao  
Company Secretary & Compliance officer



**GOVERNMENT OF INDIA  
MINISTRY OF FINANCE  
DEPARTMENT OF INVESTMENT AND PUBLIC ASSET  
MANAGEMENT (DIPAM)**

**GLOBAL INVITATION FOR EXPRESSION OF INTEREST FOR PROPOSED  
STRATEGIC DISINVESTMENT OF 26% STAKE IN BEML LIMITED BY  
GOVERNMENT OF INDIA (GOI) ALONG WITH TRANSFER OF  
MANAGEMENT CONTROL**

BEML Limited (“BEML”) or (the “Company”) is a Miniratna Category-1 Public Sector Undertaking, under the administrative control of Ministry of Defence (MoD). The Company was incorporated on 11th May 1964. The Company operates under 3 major business verticals - viz. Mining & Construction, Defence, and Rail & Metro. GOI proposes to disinvest its equity shareholding of 26% in BEML out of its shareholding of 54.03% by way of strategic disinvestment to investor(s) along with transfer of management control. GOI has appointed SBI Capital Markets Limited (SBICAP) as its Transaction Advisor to advise and manage the strategic disinvestment process.

This disinvestment process is to be implemented through open competitive bidding route. A Preliminary Information Memorandum (PIM) for the process of Strategic Disinvestment can be downloaded from websites of Department of Investment and Public Asset Management (DIPAM) at [www.dipam.gov.in](http://www.dipam.gov.in), MoD at [www.mod.gov.in](http://www.mod.gov.in), company at [www.bemlindia.in](http://www.bemlindia.in) and Transaction Advisor at [www.sbicaps.com](http://www.sbicaps.com). For any future information/amendments/corrigenda, kindly refer to above websites only or contact the Transaction Advisor.

Interested Bidders (IBs) who meet the eligibility criteria mentioned in the PIM, may submit their EOI in either physical form or electronic form via e-mail at the address mentioned below, on or before 5:00 PM (Indian Standard Time) of 1<sup>st</sup> March, 2021. However, IBs submitting EOI by e-mail shall also be required to submit the EOI in a physical copy in a sealed, covering envelope clearly marked “Private and Confidential – Expression of Interest for the Strategic Disinvestment of BEML” at the below mentioned address, not later than 5:00 PM (Indian Standard Time) of 16<sup>th</sup> March, 2021.

**Address for submission of EOI:**

Ms Apeksha Munwane,  
Vice President, Investment Banking  
SBI Capital Markets Ltd,  
202, Maker Tower ‘E’,  
Cuffe Parade, Mumbai – 400 005,  
Maharashtra, India

**E-mail for electronic submission of EOI:** [project.beml@sbicaps.com](mailto:project.beml@sbicaps.com)